

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

WESTERN DISTRICT OF OKLAHOMA

Case number (if known)

Chapter 7☐ Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name All Phase Roofing and Construction, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 37-1694451

4. Debtor's address **Principal place of business**

3400 East Airport Road  
Stillwater, OK 74075

Number, Street, City, State & ZIP Code

Payne

County

**Mailing address, if different from principal place of business**

P.O. Box, Number, Street, City, State & ZIP Code

**Location of principal assets, if different from principal place of business**

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor All Phase Roofing and Construction, LLC  
Name

Case number (if known) \_\_\_\_\_

## 7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

## B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

## C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.2381

## 8. Under which chapter of the Bankruptcy Code is the debtor filing?

## Check one:

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

## 9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

## 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
- ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	<u>Ricky D. Sharpton</u>	Relationship	<u>President/Manager</u>
District	<u>Western District of Oklahoma</u>	When	<u>on or about 7/18/17</u>
		Case number, if known	<u>not yet assigned</u>

Debtor All Phase Roofing and Construction, LLC  
Name

Case number (if known) \_\_\_\_\_

## 11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

## 12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_

Where is the property? \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

Is the property insured?

☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

## Statistical and administrative information

## 13. Debtor's estimation of available funds

Check one:

☐ Funds will be available for distribution to unsecured creditors.☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

## 14. Estimated number of creditors

☐ 1-49☒ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

## 15. Estimated Assets

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☒ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

## 16. Estimated liabilities

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☒ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor All Phase Roofing and Construction, LLC  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 18, 2017  
MM / DD / YYYY**X** /s/ Ricky D. Sharpton

Signature of authorized representative of debtor

Ricky D. Sharpton

Printed name

Title President/Manager**18. Signature of attorney****X** /s/ Rex D. Brooks

Signature of attorney for debtor

Date June 18, 2017

MM / DD / YYYY

Rex D. Brooks

Printed name

Rex D. Brooks, Attorney At Law

Firm name

1904 N.W. 23rd Street  
Oklahoma City, OK 73106-1202

Number, Street, City, State &amp; ZIP Code

Contact phone (405) 525-2200Email address brookslaw@coxinet.net1165

Bar number and State

**Fill in this information to identify the case:**Debtor name All Phase Roofing and Construction, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 18, 2017☒ /s/ Ricky D. Sharpton

Signature of individual signing on behalf of debtor

Ricky D. Sharpton

Printed name

President/Manager

Position or relationship to debtor

**Fill in this information to identify the case:**Debtor name All Phase Roofing and Construction, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b>	
Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>0.00</u>
<b>1b. Total personal property:</b>	
Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>203,712.28</u>
<b>1c. Total of all property:</b>	
Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>203,712.28</u>

**Part 2: Summary of Liabilities**

<b>2. Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D)	
Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>583,425.68</u>
<b>3. Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
<b>3a. Total claim amounts of priority unsecured claims:</b>	
Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>36,307.95</u>
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b>	
Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <u>313,795.44</u>
<b>4. Total liabilities</b> .....	
Lines 2 + 3a + 3b	\$ <u>933,529.07</u>

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court**  
**Western District of Oklahoma**

In re All Phase Roofing and Construction, LLC

Debtor(s)

Case No.

Chapter

7

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:
 

For legal services, I have agreed to accept	\$	<u>3,000.00</u>
Prior to the filing of this statement I have received	\$	<u>3,000.00</u>
Balance Due	\$	<u>0.00</u>
2. \$ 335.00 of the filing fee has been paid.
3. The source of the compensation paid to me was:
 

☒ Debtor      ☐ Other (specify):
4. The source of compensation to be paid to me is:
 

☒ Debtor      ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.  
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
  - a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
  - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
  - d. [Other provisions as needed]  
**Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed.**
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:  
**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding, filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods, and any other situation where extra time is spent.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

June 18, 2017

Date

/s/ Rex D. Brooks

Rex D. Brooks 1165

Signature of Attorney

Rex D. Brooks, Attorney At Law

1904 N.W. 23rd Street

Oklahoma City, OK 73106-1202

(405) 525-2200 Fax: (405) 525-2214

brookslaw@coxinet.net

Name of law firm

**Fill in this information to identify the case:**Debtor name All Phase Roofing and Construction, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

BancFirst, 808 South Main, P.O. Box  
 3.1. One, Stillwater, OK 74076

Checking Account

7529

\$187.78

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$187.78

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.  
☐ Yes Fill in the information below.

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.  
☒ Yes Fill in the information below.

11. Accounts receivable

11b. Over 90 days old:

6,208.71

-

0.00 =...

\$6,208.71

face amount

doubtful or uncollectible accounts



Debtor All Phase Roofing and Construction, LLC  
Name

Case number (if known) \_\_\_\_\_

## 12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$6,208.71****Part 4: Investments**

## 13. Does the debtor own any investments?

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

## 18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.  
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials Miscellaneous Inventory of Roofing Materials Location: Ricky D. Sharpton, 3400 East Airport Road, Stillwater, OK 74075	July 31, 2016	\$0.00	Recent cost	\$53,632.16

## 20. Work in progress

## 21. Finished goods, including goods held for resale

## 22. Other inventory or supplies

## 23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

**\$53,632.16**

## 24. Is any of the property listed in Part 5 perishable?

- ☒ No  
☐ Yes

## 25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

## 26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

## 27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

## 38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.

Debtor All Phase Roofing and Construction, LLC  
Name

Case number (If known) \_\_\_\_\_

☐ Yes Fill in the information below.**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
- ☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	2014 Ford F250 Super Duty-V8 VIN: 1FT7W2BT0EEB76511 Location: Rick Sharpton, 3400 East Airport Road, Stillwater OK 74075	\$0.00	NADA Guides	\$25,375.00
48.	Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Miscellaneous Machinery and Equipment Used in Business Location: Ricky D. Sharpton, 3400 East Airport Road, Stillwater, OK 74075			
		\$0.00	Insurance Value	\$77,800.00

51. Total of Part 8.  
Add lines 47 through 50. Copy the total to line 87.

**\$103,175.00**

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
- ☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
- ☐ Yes Fill in the information below.

**Part 11: All other assets**

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 3

Debtor All Phase Roofing and Construction, LLC  
Name

Case number (if known) \_\_\_\_\_

70. Does the debtor own any other assets that have not yet been reported on this form?  
Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.  
☒ Yes Fill in the information below.

Current value of  
debtor's interest

71.	<b>Notes receivable</b> Description (include name of obligor)					
72.	<b>Tax refunds and unused net operating losses (NOLs)</b> Description (for example, federal, state, local)					
73.	<b>Interests in insurance policies or annuities</b>					
74.	<b>Causes of action against third parties (whether or not a lawsuit has been filed)</b> <b>Breach of Contract</b> <b>Location: J.D. McBride Construction, LLC, 2824 Progressive Drive, Edmond, OK 73034</b>	<b>\$25,508.63</b>				
	<table border="0" style="width: 100%;"> <tr> <td style="width: 30%;">Nature of claim</td> <td>Construction Materials and Labor</td> </tr> <tr> <td>Amount requested</td> <td style="text-align: right;">\$25,508.63</td> </tr> </table>	Nature of claim	Construction Materials and Labor	Amount requested	\$25,508.63	
Nature of claim	Construction Materials and Labor					
Amount requested	\$25,508.63					

75.	<b>Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims</b>	
76.	<b>Trusts, equitable or future interests in property</b>	
77.	<b>Other property of any kind not already listed Examples: Season tickets, country club membership</b> <b>1999 SKYL HT WINN Mobile Home VIN: 8D510796L</b> <b>Location: Ricky D. Sharpton, 3400 East Airport Road, Stillwater, OK 74075</b>	<b>\$15,000.00</b>

78. <b>Total of Part 11.</b> Add lines 71 through 77. Copy the total to line 90.	<b>\$40,508.63</b>
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79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No  
☐ Yes

Debtor All Phase Roofing and Construction, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$187.78	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$6,208.71	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$53,632.16	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$103,175.00	
88. Real property. <i>Copy line 56, Part 9.....&gt;</i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$40,508.63	
91. Total. Add lines 80 through 90 for each column	\$203,712.28	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$203,712.28

**Fill in this information to identify the case:**Debtor name All Phase Roofing and Construction, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	
<u>\$40,000.00</u>	<u>\$228,828.65</u>

**2.1 BancFirst**

Creditor's Name

808 South Main  
P.O. Box One  
Stillwater, OK 74076

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

10/04/2013

Last 4 digits of account number

6796

Do multiple creditors have an interest in the same property?

No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

multiple

Describe debtor's property that is subject to a lien

A tract of land in the SW/4 of Section 32, T20N, R3E of the IM, Payne County, State of Oklahoma, 578.36 ft X 419.26 ft X 574.52 ft X 423.67 ft; commonly known as: 3400 E Airport Road, Stillwater; and All Inventory, Accounts and Equipment

Describe the lien

Mortgage

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.2 BancFirst**

Creditor's Name

Stillwater  
808 South Main  
P.O. Box One  
Stillwater, OK 74076

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Describe debtor's property that is subject to a lien

All Inventory, Accounts and Equipment; including but not limited to an Assignment of Contract dated October 30, 2015 by and between All Phase Roofing and Construction, LLC and Alexander Construction Company in the sum of \$63,166.00

Describe the lien

Non-Purchase Money Security

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No\$60,000.00\$228,828.65

Debtor **All Phase Roofing and Construction, LLC**

Case number (if know) \_\_\_\_\_

**07/14/2016**

Last 4 digits of account number

**8439**

Do multiple creditors have an interest in the same property?

No

☒ Yes. Specify each creditor, including this creditor and its relative priority.
multiple
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.3 BancFirst**

Creditor's Name

**Stillwater****808 South Main****P.O. Box One****Stillwater, OK 74076**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**01/20/2016**

Last 4 digits of account number

**8138**

Do multiple creditors have an interest in the same property?

No

☒ Yes. Specify each creditor, including this creditor and its relative priority.
multiple

Describe debtor's property that is subject to a lien

**\$40,095.00****\$228,828.65****All Inventory, Accounts and Equipment**

Describe the lien

**Non-Purchase Money Security**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.4 Bank of Lake Mills**

Creditor's Name

**c/o Transaction Reporting System, LLC****1001 Avenue of the Americas****11th Floor****New York, NY 10018**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**08/22/2016**

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

☒ Yes. Specify each creditor, including this creditor and its relative priority.
multiple

Describe debtor's property that is subject to a lien

**\$111,300.00****\$152,828.65****All Assets**

Describe the lien

**Non-Purchase Money Security**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

Debtor **All Phase Roofing and Construction, LLC**

Case number (if known)

<b>2.5</b>	<b>Commercial Finance &amp; Leasing</b>		<b>\$118,000.00</b>	<b>\$152,828.65</b>
Creditor's Name <b>Bank of Cardiff, Inc.</b> <b>P.O. Box 2562</b> <b>Del Mar, CA 92014-2562</b> Creditor's mailing address		Describe debtor's property that is subject to a lien <b>Certain Collateral, including but not limited to business equipment, personal property, inventory and real property</b>		
Creditor's email address, if known  Date debt was incurred <b>08/15/2016</b> Last 4 digits of account number		Describe the lien <b>Non-Purchase Money Security</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <b>multiple</b>		As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<b>2.6</b>	<b>EBF Partners, LLC</b>		<b>\$76,218.94</b>	<b>\$152,828.65</b>
Creditor's Name <b>5 West 37th Street</b> <b>2nd Floor</b> <b>New York, NY 10018</b> Creditor's mailing address		Describe debtor's property that is subject to a lien <b>All Assets</b>		
Creditor's email address, if known  Date debt was incurred <b>10/26/2016</b> Last 4 digits of account number		Describe the lien <b>Non-Purchase Money Security</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <b>multiple</b>		As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<b>2.7</b>	<b>Fora Financial Business Loans, LLC</b>		<b>\$113,052.72</b>	<b>\$152,828.65</b>
Creditor's Name <b>242 West 36th Street</b> <b>14th Floor</b> <b>New York, NY 10018</b> Creditor's mailing address		Describe debtor's property that is subject to a lien <b>All Assets</b>		
Creditor's email address, if known  Date debt was incurred <b>08/22/2016</b> Last 4 digits of account number		Describe the lien <b>Non-Purchase Money Security</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		

Debtor **All Phase Roofing and Construction, LLC**

Case number (if know)

Name

Do multiple creditors have an interest in the same property?

No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

multiple

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.8 Ford Motor Credit Company**

Creditor's Name

P.O. Box 650575  
Dallas, TX 75265-0575

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

06/06/2014

Last 4 digits of account number

2643

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2014 Ford F250 Super Duty-V8 VIN:  
1FT7W2BT0EEB76511Location: Rick Sharpton, 3400 East Airport  
Road, Stillwater OK 74075

\$24,759.02

\$25,375.00

Describe the lien

**Purchase Money Security**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.9 Green Tree Financial Serv Corp**

Creditor's Name

Registered Agent: Steven  
D. Green  
8424 Santa Monica Blvd  
Suite A712  
West Hollywood, CA 90069

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

1999

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

1999 SKYL HT WINN Mobile Home VIN:  
8D510796LLocation: Ricky D. Sharpton, 3400 East  
Airport Road, Stillwater, OK 74075

Unknown

\$15,000.00

Describe the lien

**Purchase Money Security**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$583,425.68**



Debtor All Phase Roofing and Construction, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 2** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did  
you enter the related creditor?Last 4 digits of  
account number for  
this entityBank of Lake Mills  
136 E. Madison Street  
Lake Mills, WI 53551Line 2.4EBF  
5 West 37th Street  
2nd Floor  
New York, NY 10018Line 2.6EBF Holdings, LLC  
2001 NW 107th Avenue  
Suite 300  
Miami, FL 33172Line 2.6EBF Partners, LLC  
2001 NW 107 Avenue, 3rd Floor  
Doral, FL 33172Line 2.6Everest Business Funding  
2001 NW 107th Ave  
Suite 300  
Miami, FL 33172Line 2.6Everest Business Funding  
Attention: Underwriting Department  
2001 NW 107th Ave  
3rd Floor  
Miami, FL 33172Line 2.6Fora Financial West, LLC  
242 West 36th Street, 14th Floor  
New York, NY 10018Line 2.7Transaction Reporting System, LLC  
1001 Avenue of the Americas  
11th Floor  
New York, NY 10018Line 2.4TRS, LLC  
1001 Avenue of the Americas  
11th Floor  
New York, NY 10018Line 2.4Vadim Serebro, Esq.  
Max Recovery Group, LLC  
One World Trade Center  
Suite 8500  
New York, NY 10007Line 2.6

**Fill in this information to identify the case:**Debtor name All Phase Roofing and Construction, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	Priority creditor's name and mailing address <b>Internal Revenue Service</b> <b>8321 East 61st Street</b> <b>Bldg B, Rm 140A, MS 5227/2710</b> <b>Tulsa, OK 74133-1909</b>  Date or dates debt was incurred <b>12/31/2013</b>  Last 4 digits of account number <b>4451</b> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (7)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Form 1065 - filing tax return after the due date accrued interest</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$58.97</b>	<b>Unknown</b>
2.2	Priority creditor's name and mailing address <b>Internal Revenue Service</b> <b>8321 East 61st Street</b> <b>Bldg B, Rm 140A, MS 5227/2710</b> <b>Tulsa, OK 74133-1909</b>  Date or dates debt was incurred <b>03/31/2014</b>  Last 4 digits of account number <b>4451</b> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Form 941 Federal Tax Withheld and Accrued Interest</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,366.75</b>	<b>\$3,366.75</b>

Debtor	All Phase Roofing and Construction, LLC <small>Name</small>	Case number (if known)		
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<b>2.3</b>	Priority creditor's name and mailing address <b>Internal Revenue Service</b> <b>8321 East 61st Street</b> <b>Bldg B, Rm 140A, MS 5227/2710</b> <b>Tulsa, OK 74133-1909</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$4,056.22</b>	<b>\$4,056.22</b>
Date or dates debt was incurred  <b>06/30/2014</b>		Basis for the claim: <b>Form 941 Federal Tax Withheld and Accrued Interest</b>		
Last 4 digits of account number <b>4451</b> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

<b>2.4</b>	Priority creditor's name and mailing address <b>Internal Revenue Service</b> <b>8321 East 61st Street</b> <b>Bldg B, Rm 140A, MS 5227/2710</b> <b>Tulsa, OK 74133-1909</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$4,828.67</b>	<b>\$4,828.67</b>
Date or dates debt was incurred  <b>12/31/2014</b>		Basis for the claim: <b>Form 941 Federal Tax Withheld and Accrued Interest</b>		
Last 4 digits of account number <b>4451</b> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

<b>2.5</b>	Priority creditor's name and mailing address <b>Internal Revenue Service</b> <b>8321 East 61st Street</b> <b>Bldg B, Rm 140A, MS 5227/2710</b> <b>Tulsa, OK 74133-1909</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$2,041.23</b>	<b>\$2,041.23</b>
Date or dates debt was incurred  <b>03/31/2015</b>		Basis for the claim: <b>Form 941 Federal Tax Withheld and Accrued Interest</b>		
Last 4 digits of account number <b>4451</b> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

<b>2.6</b>	Priority creditor's name and mailing address <b>Internal Revenue Service</b> <b>8321 East 61st Street</b> <b>Bldg B, Rm 140A, MS 5227/2710</b> <b>Tulsa, OK 74133-1909</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$9,784.68</b>	<b>\$9,784.68</b>
Date or dates debt was incurred  <b>12/31/2015</b>		Basis for the claim: <b>Form 941 Federal Tax Withheld and Accrued Interest</b>		
Last 4 digits of account number <b>4451</b> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor <u>All Phase Roofing and Construction, LLC</u>		Case number (if known)	
Name			
2.7	Priority creditor's name and mailing address <b>Internal Revenue Service</b> <b>8321 East 61st Street</b> <b>Bldg B, Rm 140A, MS 5227/2710</b> <b>Tulsa, OK 74133-1909</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$5,973.17</b> <b>\$5,973.17</b>
Date or dates debt was incurred <b>09/30/2016</b>		Basis for the claim: <b>Form 941 Federal Tax Withheld and Accrued Interest</b>	
Last 4 digits of account number <b>4451</b> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (B)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.8	Priority creditor's name and mailing address <b>Internal Revenue Service</b> <b>8321 East 61st Street</b> <b>Bldg B, Rm 140A, MS 5227/2710</b> <b>Tulsa, OK 74133-1909</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$5,153.93</b> <b>\$5,153.93</b>
Date or dates debt was incurred <b>12/31/2016</b>		Basis for the claim: <b>Form 941 Federal Tax Withheld and Accrued Interest</b>	
Last 4 digits of account number <b>4451</b> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (B)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.9	Priority creditor's name and mailing address <b>Internal Revenue Service</b> <b>8321 East 61st Street</b> <b>Bldg B, Rm 140A, MS 5227/2710</b> <b>Tulsa, OK 74133-1909</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$443.54</b> <b>\$443.54</b>
Date or dates debt was incurred <b>12/31/2016</b>		Basis for the claim: <b>Form 940 Federal Unemployment Tax and Accrued Interest</b>	
Last 4 digits of account number <b>4451</b> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (B)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.10	Priority creditor's name and mailing address <b>Internal Revenue Service</b> <b>8321 East 61st Street</b> <b>Bldg B, Rm 140A, MS 5227/2710</b> <b>Tulsa, OK 74133-1909</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$35.73</b> <b>\$35.73</b>
Date or dates debt was incurred <b>09/30/2014</b>		Basis for the claim: <b>941 Federal Tax Deposit Accrued Interest</b>	
Last 4 digits of account number <b>4451</b> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (B)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor **All Phase Roofing and Construction, LLC**

Case number (if known)

Name

2.11 Priority creditor's name and mailing address  
**Oklahoma Employment Security  
Commission  
Unemployment Insurance Division  
Tax Compliance  
P.O. Box 52003  
Oklahoma City, OK 73152-2003**

Date or dates debt was incurred  
**12/31/2016**

Last 4 digits of account number **4965**

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

**Unemployment Taxes, Interest and Penalty**

Is the claim subject to offset?

- ☒ No  
☐ Yes

**\$138.76** **\$138.76**

2.12 Priority creditor's name and mailing address  
**Oklahoma Tax Commission  
2501 N. Lincoln Blvd.  
Oklahoma City, OK 73194**

Date or dates debt was incurred  
**12/31/2016**

Last 4 digits of account number **7402**

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

**Withholding - Wage Tax, and accrued interest**

Is the claim subject to offset?

- ☒ No  
☐ Yes

**\$426.30** **\$426.30****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address  
**Alexander Construction Company  
P.O. Box 1631  
Stillwater, OK 74076-1631**

Date(s) debt was incurred **2016**

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☒ Disputed

Basis for the claim: **Construction Materials and Labor**Is the claim subject to offset? ☐ No ☒ Yes**\$25,508.63**

3.2 Nonpriority creditor's name and mailing address  
**American Builders and Contractors  
Supply Co., Inc.  
ABC Supply Co., Inc.  
106 Decker Court, Suite 100  
Irving, TX 75062**

Date(s) debt was  
incurred **Various Dates-2016 & 2017**

Last 4 digits of account number **1600**

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Material Supplies**Is the claim subject to offset? ☒ No ☐ Yes**\$39,432.69**

3.3 Nonpriority creditor's name and mailing address  
**Christ Lutheran Church  
1301 N. 7th Street  
Perry, OK 73077**

Date(s) debt was incurred **10/20/2016**

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Roofing and/or other exterior building materials and products**Is the claim subject to offset? ☒ No ☐ Yes**\$16,621.58**

Debtor All Phase Roofing and Construction, LLC

Case number (if known) \_\_\_\_\_

3.4	<p>Nonpriority creditor's name and mailing address  <b>Herc Rentals-Stillwater</b>  <b>123 S. Perkins Rd.</b>  <b>Stillwater, OK 74074</b></p> <p>Date(s) debt was incurred <u>01/20/2017</u>  Last 4 digits of account number <u>1555</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$3,863.50</u></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Insufficient Fund Check for Equipment Rental</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.5	<p>Nonpriority creditor's name and mailing address  <b>Internal Revenue Service</b>  <b>8321 East 61st Street</b>  <b>Bldg B, Rm 140A, MS 5227/2710</b>  <b>Tulsa, OK 74133-1909</b></p> <p>Date(s) debt was incurred <u>09/30/2014</u>  Last 4 digits of account number <u>4451</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$404.81</u></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Form 941 Federal Tax Deposit Penalty</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.6	<p>Nonpriority creditor's name and mailing address  <b>Internal Revenue Service</b>  <b>8321 East 61st Street</b>  <b>Bldg B, Rm 140A, MS 5227/2710</b>  <b>Tulsa, OK 74133-1909</b></p> <p>Date(s) debt was incurred <u>12/31/2015</u>  Last 4 digits of account number <u>4451</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$1,210.78</u></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Form 1065 Penalty for filing tax return after the due date</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.7	<p>Nonpriority creditor's name and mailing address  <b>Internal Revenue Service</b>  <b>8321 East 61st Street</b>  <b>Bldg B, Rm 140A, MS 5227/2710</b>  <b>Tulsa, OK 74133-1909</b></p> <p>Date(s) debt was incurred <u>03/31/2016</u>  Last 4 digits of account number <u>4451</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$646.38</u></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Form 941 Federal Tax Deposit Penalty</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.8	<p>Nonpriority creditor's name and mailing address  <b>Internal Revenue Service</b>  <b>8321 East 61st Street</b>  <b>Bldg B, Rm 140A, MS 5227/2710</b>  <b>Tulsa, OK 74133-1909</b></p> <p>Date(s) debt was incurred <u>06/30/2016</u>  Last 4 digits of account number <u>4451</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$1,130.38</u></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Form 941 Federal Tax Deposit Penalty, Penalty for late payment of tax</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.9	<p>Nonpriority creditor's name and mailing address  <b>Internal Revenue Service</b>  <b>8321 East 61st Street</b>  <b>Bldg B, Rm 140A, MS 5227/2710</b>  <b>Tulsa, OK 74133-1909</b></p> <p>Date(s) debt was incurred <u>03/31/2014</u>  Last 4 digits of account number <u>4451</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$1,052.98</u></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Form 941 Federal Tax Deposit Penalty, Penalty for filing tax return after the due date</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.10	<p>Nonpriority creditor's name and mailing address  <b>Internal Revenue Service</b>  <b>8321 East 61st Street</b>  <b>Bldg B, Rm 140A, MS 5227/2710</b>  <b>Tulsa, OK 74133-1909</b></p> <p>Date(s) debt was incurred <u>06/30/14</u>  Last 4 digits of account number <u>4451</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$293.34</u></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Form 941 Federal Tax Deposit Penalty, Penalty for late payment of tax</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor All Phase Roofing and Construction, LLC

Case number (if known) \_\_\_\_\_

3.11	Nonpriority creditor's name and mailing address <b>Internal Revenue Service</b> 8321 East 61st Street Bldg B, Rm 140A, MS 5227/2710 Tulsa, OK 74133-1909 Date(s) debt was incurred <u>12/31/2014</u> Last 4 digits of account number <u>4451</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><u>\$276.09</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Form 941 Federal Tax Deposit Penalty, Penalty for late payment of tax</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	Nonpriority creditor's name and mailing address <b>Internal Revenue Service</b> 8321 East 61st Street Bldg B, Rm 140A, MS 5227/2710 Tulsa, OK 74133-1909 Date(s) debt was incurred <u>03/31/2015</u> Last 4 digits of account number <u>4451</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><u>\$211.05</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Form 941 Penalty for late payment of tax</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13	Nonpriority creditor's name and mailing address <b>Internal Revenue Service</b> 8321 East 61st Street Bldg B, Rm 140A, MS 5227/2710 Tulsa, OK 74133-1909 Date(s) debt was incurred <u>12/31/2015</u> Last 4 digits of account number <u>4451</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><u>\$337.97</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Form 941 Federal Tax Deposit Penalty, Penalty for late payment of tax</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address <b>Internal Revenue Service</b> 8321 East 61st Street Bldg B, Rm 140A, MS 5227/2710 Tulsa, OK 74133-1909 Date(s) debt was incurred <u>09/30/2016</u> Last 4 digits of account number <u>4451</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><u>\$175.48</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Form 941 Federal Tax Deposit Penalty, Penalty for late payment of tax</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	Nonpriority creditor's name and mailing address <b>Internal Revenue Service</b> 8321 East 61st Street Bldg B, Rm 140A, MS 5227/2710 Tulsa, OK 74133-1909 Date(s) debt was incurred <u>12/31/2016</u> Last 4 digits of account number <u>4451</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><u>\$43.70</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Form 941 Federal Tax Deposit Penalty, Penalty for late payment of tax</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	Nonpriority creditor's name and mailing address <b>Internal Revenue Service</b> 8321 East 61st Street Bldg B, Rm 140A, MS 5227/2710 Tulsa, OK 74133-1909 Date(s) debt was incurred <u>12/31/2016</u> Last 4 digits of account number <u>4451</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><u>\$2.16</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Form 940 Penalty for late payment of tax</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.17	Nonpriority creditor's name and mailing address <b>Internal Revenue Service</b> 8321 East 61st Street Bldg B, Rm 140A, MS 5227/2710 Tulsa, OK 74133-1909 Date(s) debt was incurred <u>12/31/2013</u> Last 4 digits of account number <u>4451</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><u>\$520.00</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>1065 - Penalty for filing tax return after the due date</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor All Phase Roofing and Construction, LLC  
Name

Case number (if known) \_\_\_\_\_

3.18 Nonpriority creditor's name and mailing address J.D. McBride Construction, LLC  
2824 Progressive Drive  
Edmond, OK 73034  
 Date(s) debt was incurred 10/03/2016 & 11/12/2016  
 Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* \$25,508.63  
☐ Contingent  
☐ Unliquidated  
☒ Disputed  
 Basis for the claim: Construction Materials and Labor  
 Is the claim subject to offset? ☒ No ☐ Yes

3.19 Nonpriority creditor's name and mailing address Jim Dailey  
Jim Dailey and Associates  
1013 East Moore Ave.  
Stillwater, OK 74075  
 Date(s) debt was incurred Various Dates-2016&2017  
 Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* \$27,798.32  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
 Basis for the claim: Accounting Services  
 Is the claim subject to offset? ☒ No ☐ Yes

3.20 Nonpriority creditor's name and mailing address MBCI - Oklahoma  
P.O. Box 95998  
Oklahoma City, OK 73143  
 Date(s) debt was incurred 11/03/2016 & 11/16/16  
 Last 4 digits of account number 2003

As of the petition filing date, the claim is: *Check all that apply.* \$2,137.28  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
 Basis for the claim: Material Supplies  
 Is the claim subject to offset? ☒ No ☐ Yes

3.21 Nonpriority creditor's name and mailing address MBCI Metal Roof and Wall Systems  
A Division of NCI Group, Inc.  
MBCI Lockbox  
P.O. Box 840326  
Dallas, TX 75284-0326  
 Date(s) debt was incurred 02/21/2017  
 Last 4 digits of account number 2912

As of the petition filing date, the claim is: *Check all that apply.* \$1,111.58  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
 Basis for the claim: Material Supplies  
 Is the claim subject to offset? ☒ No ☐ Yes

3.22 Nonpriority creditor's name and mailing address MBCI Metal Roof and Wall Systems  
A Division of NCI Group, Inc.  
MBCI Lockbox  
P.O. Box 840326  
Dallas, TX 75284-0326  
 Date(s) debt was incurred 01/05/2017  
 Last 4 digits of account number 2912

As of the petition filing date, the claim is: *Check all that apply.* \$1,213.54  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
 Basis for the claim: Material Supplies  
 Is the claim subject to offset? ☒ No ☐ Yes

3.23 Nonpriority creditor's name and mailing address MBCI Metal Roof and Wall Systems  
A Division of NCI Group, Inc.  
MBCI Lockbox  
P.O. Box 840326  
Dallas, TX 75284-0326  
 Date(s) debt was incurred 12/05/2016  
 Last 4 digits of account number 2912

As of the petition filing date, the claim is: *Check all that apply.* \$854.36  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
 Basis for the claim: Material Supplies  
 Is the claim subject to offset? ☒ No ☐ Yes

3.24 Nonpriority creditor's name and mailing address Merchant Cash and Capital, LLC  
dba Bizfi Funding  
460 Park Avenue South  
10th Floor  
New York, NY 10016  
 Date(s) debt was incurred 08/15/2016  
 Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* \$117,000.00  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
 Basis for the claim: Future Sale Proceeds  
 Is the claim subject to offset? ☒ No ☐ Yes



Debtor All Phase Roofing and Construction, LLC  
Name

Case number (if known) \_\_\_\_\_

3.25	<p>Nonpriority creditor's name and mailing address  <b>Republic Services #789</b>  <b>P.O. Box 78829</b>  <b>Phoenix, AZ 85062-8829</b></p> <p>Date(s) debt was incurred <u>09/30/2016 &amp; 10/31/2016</u></p> <p>Last 4 digits of account number <u>8252</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Dumpster Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$1,386.50</u>
3.26	<p>Nonpriority creditor's name and mailing address  <b>Schuessler Properties, LLC</b>  <b>Schuessler Orthodontics</b>  <b>607 S. Orchard</b>  <b>Stillwater, OK 74075</b></p> <p>Date(s) debt was incurred <u>        </u></p> <p>Last 4 digits of account number <u>        </u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Construction Materials and Labor</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$24,115.97</u>
3.27	<p>Nonpriority creditor's name and mailing address  <b>Scott K. Thomas, P.L.L.C.</b>  <b>Houston, Osborn, Sexton &amp; Thomas</b>  <b>123 W. 7th Avenue, Suite 200</b>  <b>P.O. Box 1118</b>  <b>Stillwater, OK 74076</b></p> <p>Date(s) debt was incurred <u>        </u></p> <p>Last 4 digits of account number <u>        </u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Attorney Fees regarding J.D. McBride Construction, LLC and Alexander Construction Company matter</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$2,582.19</u>
3.28	<p>Nonpriority creditor's name and mailing address  <b>Trustees of The Roberta G. Smith</b>  <b>Credit Shelter Trust</b>  <b>6576 Lake Road</b>  <b>Ponca City, OK 74604-5180</b></p> <p>Date(s) debt was incurred <u>        </u></p> <p>Last 4 digits of account number <u>2016</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Roofing and/or other exterior building materials and products</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$4,048.38</u>
3.29	<p>Nonpriority creditor's name and mailing address  <b>Wal-Mart 0137</b>  <b>Wal-Mart Stores, Inc.</b>  <b>111 N. Perkins Road</b>  <b>Stillwater, OK 74075</b></p> <p>Date(s) debt was incurred <u>11/23/2016</u></p> <p>Last 4 digits of account number <u>0830</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Insufficient Fund Payroll Check</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$3,025.00</u>
3.30	<p>Nonpriority creditor's name and mailing address  <b>Wal-Mart 0137</b>  <b>111 N. Perkins Road</b>  <b>Stillwater, OK 74075</b></p> <p>Date(s) debt was incurred <u>11/25/2016</u></p> <p>Last 4 digits of account number <u>0821</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Insufficient Fund Payroll Check</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$347.54</u>
3.31	<p>Nonpriority creditor's name and mailing address  <b>Wal-Mart 0137</b>  <b>111 N. Perkins Road</b>  <b>Stillwater, OK 74075</b></p> <p>Date(s) debt was incurred <u>11/23/2016</u></p> <p>Last 4 digits of account number <u>0828</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Insufficient Fund Payroll Check</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$313.90</u>

Debtor **All Phase Roofing and Construction, LLC**

Case number (if known) \_\_\_\_\_

3.32	Nonpriority creditor's name and mailing address <b>Wal-Mart 0137</b> <b>111 N. Perkins Road</b> <b>Stillwater, OK 74075</b>  Date(s) debt was incurred <u>11/25/2016</u> Last 4 digits of account number <u>0820</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Insufficient Fund Payroll Check</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$297.05</b>
<hr/>			
3.33	Nonpriority creditor's name and mailing address <b>Wal-Mart 0137</b> <b>111 N. Perkins Road</b> <b>Stillwater, OK 74075</b>  Date(s) debt was incurred <u>12/14/2016</u> Last 4 digits of account number <u>0831</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Insufficient Fund Payroll Check</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,025.00</b>
<hr/>			
3.34	Nonpriority creditor's name and mailing address <b>Wal-Mart 0137</b> <b>111 N. Perkins Road</b> <b>Stillwater, OK 74075</b>  Date(s) debt was incurred <u>12/28/2016</u> Last 4 digits of account number <u>0832</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Insufficient Fund Payroll Check</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,025.00</b>
<hr/>			
3.35	Nonpriority creditor's name and mailing address <b>Wal-Mart 0137</b> <b>111 N. Perkins Road</b> <b>Stillwater, OK 74075</b>  Date(s) debt was incurred <u>12/28/2016</u> Last 4 digits of account number <u>0834</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Insufficient Fund Payroll Check</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,025.00</b>
<hr/>			
3.36	Nonpriority creditor's name and mailing address <b>YP Holdings - CA95</b> <b>Rauch-Milliken International, Inc.</b> <b>P.O. Box 8390</b> <b>Metairie, LA 70011-8390</b>  Date(s) debt was incurred ____ Last 4 digits of account number <u>0101</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>Advertising</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,248.68</b>

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 <b>ABC Supply Co., Inc.</b> <b>P.O. Box 842450</b> <b>Dallas, TX 75284-2450</b>	Line <u>3.2</u>  <input type="checkbox"/> Not listed. Explain ____	<u>1600</u>
<hr/>		
4.2 <b>Bizfi</b> <b>Bizfi Funding</b> <b>460 Park Avenue South</b> <b>10th Floor</b> <b>New York, NY 10016</b>	Line <u>3.24</u>  <input type="checkbox"/> Not listed. Explain ____	—

Debtor	Name	Case number (if known)	
	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.3	Coast to Coast Financial Solutions 101 Hodencamp Rd., Suite 120 Thousand Oaks, CA 91360	Line <u>3.25</u> <input type="checkbox"/> Not listed. Explain _____	<u>1152</u>
4.4	Complete Payment Recovery Services, Inc. 3500 5th Street Northport, AL 35476	Line <u>3.29</u> <input type="checkbox"/> Not listed. Explain _____	<u>0352</u>
4.5	Complete Payment Recovery Services, Inc. P.O. Box 038997 Tuscaloosa, AL 35403-8997	Line <u>3.29</u> <input type="checkbox"/> Not listed. Explain _____	<u>0352</u>
4.6	Complete Payment Recovery Services, Inc. P.O. Box 30184 Tampa, FL 33630-3184	Line <u>3.29</u> <input type="checkbox"/> Not listed. Explain _____	<u>0352</u>
4.7	Complete Payment Recovery Services, Inc. 3500 5th Street Northport, AL 35476	Line <u>3.30</u> <input type="checkbox"/> Not listed. Explain _____	<u>2574</u>
4.8	Complete Payment Recovery Services, Inc. P.O. Box 038997 Tuscaloosa, AL 35403-8997	Line <u>3.30</u> <input type="checkbox"/> Not listed. Explain _____	<u>2574</u>
4.9	Complete Payment Recovery Services, Inc. P.O. Box 30184 Tampa, FL 33630-3184	Line <u>3.30</u> <input type="checkbox"/> Not listed. Explain _____	<u>2574</u>
4.10	Complete Payment Recovery Services, Inc. 3500 5th Street Northport, AL 35476	Line <u>3.31</u> <input type="checkbox"/> Not listed. Explain _____	<u>2531</u>
4.11	Complete Payment Recovery Services, Inc. P.O. Box 038997 Tuscaloosa, AL 35403-8997	Line <u>3.31</u> <input type="checkbox"/> Not listed. Explain _____	<u>2531</u>
4.12	Complete Payment Recovery Services, Inc. P.O. Box 30184 Tampa, FL 33630-3184	Line <u>3.31</u> <input type="checkbox"/> Not listed. Explain _____	<u>2531</u>
4.13	Complete Payment Recovery Services, Inc. 3500 5th Street Northport, AL 35476	Line <u>3.32</u> <input type="checkbox"/> Not listed. Explain _____	<u>2507</u>
4.14	Complete Payment Recovery Services, Inc. P.O. Box 30184 Tampa, FL 33630-3184	Line <u>3.32</u> <input type="checkbox"/> Not listed. Explain _____	<u>2507</u>
4.15	Complete Payment Recovery Services, Inc. P.O. Box 038997 Tuscaloosa, AL 35403-8997	Line <u>3.32</u> <input type="checkbox"/> Not listed. Explain _____	<u>2507</u>

Debtor	Name	Case number (if known)
Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.16	Complete Payment Recovery Services, Inc. P.O. Box 30184 Tampa, FL 33630-3184	Line <u>3.33</u> <u>2957</u> <input type="checkbox"/> Not listed. Explain _____
4.17	Complete Payment Recovery Services, Inc. P.O. Box 038997 Tuscaloosa, AL 35403-8997	Line <u>3.33</u> <u>2957</u> <input type="checkbox"/> Not listed. Explain _____
4.18	Complete Payment Recovery Services, Inc. 3500 5th Street Northport, AL 35476	Line <u>3.33</u> <u>2957</u> <input type="checkbox"/> Not listed. Explain _____
4.19	Complete Payment Recovery Services, Inc. P.O. Box 038997 Tuscaloosa, AL 35403-8997	Line <u>3.34</u> <u>9365</u> <input type="checkbox"/> Not listed. Explain _____
4.20	Complete Payment Recovery Services, Inc. 3500 5th Street Northport, AL 35476	Line <u>3.34</u> <u>9365</u> <input type="checkbox"/> Not listed. Explain _____
4.21	Complete Payment Recovery Services, Inc. P.O. Box 30184 Tampa, FL 33630-3184	Line <u>3.34</u> <u>9365</u> <input type="checkbox"/> Not listed. Explain _____
4.22	Complete Payment Recovery Services, Inc. P.O. Box 038997 Tuscaloosa, AL 35403-8997	Line <u>3.35</u> <u>9373</u> <input type="checkbox"/> Not listed. Explain _____
4.23	Complete Payment Recovery Services, Inc. P.O. Box 30184 Tampa, FL 33630-3184	Line <u>3.35</u> <u>9373</u> <input type="checkbox"/> Not listed. Explain _____
4.24	Complete Payment Recovery Services, Inc. 3500 5th Street Northport, AL 35476	Line <u>3.35</u> <u>9373</u> <input type="checkbox"/> Not listed. Explain _____
4.25	Department of the Treasury Internal Revenue Service Austin, TX 73301-0025	Line <u>2.1</u> <u>4451</u> <input type="checkbox"/> Not listed. Explain _____
4.26	FMS, Inc. P.O. Box 707600 Tulsa, OK 74170-7600	Line <u>3.29</u> <u>1329</u> <input type="checkbox"/> Not listed. Explain _____
4.27	FMS, Inc. 4915 South Union Avenue Tulsa, OK 74107	Line <u>3.29</u> — <input type="checkbox"/> Not listed. Explain _____
4.28	FMS, Inc. P.O. Box 707600 Tulsa, OK 74170-7600	Line <u>3.30</u> <u>7003</u> <input type="checkbox"/> Not listed. Explain _____

Debtor	Name	Case number (if known)
	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed? Last 4 digits of account number, if any
4.29	FMS, Inc. P.O. Box 707600 Tulsa, OK 74170-7600	Line <u>3.31</u> <u>7003</u> <input type="checkbox"/> Not listed. Explain _____
4.30	FMS, Inc. P.O. Box 707600 Tulsa, OK 74170-7600	Line <u>3.32</u> <u>7003</u> <input type="checkbox"/> Not listed. Explain _____
4.31	FMS, Inc. P.O. Box 707600 Tulsa, OK 74170-7600	Line <u>3.33</u> <u>7003</u> <input type="checkbox"/> Not listed. Explain _____
4.32	FMS, Inc. P.O. Box 707600 Tulsa, OK 74170-7600	Line <u>3.34</u> <u>7003</u> <input type="checkbox"/> Not listed. Explain _____
4.33	FMS, Inc. P.O. Box 707600 Tulsa, OK 74170-7600	Line <u>3.35</u> <u>7003</u> <input type="checkbox"/> Not listed. Explain _____
4.34	Harris & Harris, Ltd. 111 West Jackson Boulevard Suite 400 Chicago, IL 60604-4135	Line <u>2.12</u> <u>0587</u> <input type="checkbox"/> Not listed. Explain _____
4.35	Lowell A. Barto Attorney at Law Seventh Avenue Center 123 W. 7th, Suite 210 Stillwater, OK 74074	Line <u>3.18</u> — <input type="checkbox"/> Not listed. Explain _____
4.36	Lowell A. Barto Attorney at Law Seventh Avenue Center 123 W. 7th, Suite 210 Stillwater, OK 74074	Line <u>3.1</u> — <input type="checkbox"/> Not listed. Explain _____
4.37	MBCI Metal Roof and Wall Systems Houston Hardy 14031 West Hardy P.O. Box 38217 Houston, TX 77060-5304	Line <u>3.21</u> <u>2912</u> <input type="checkbox"/> Not listed. Explain _____
4.38	MBCI Metal Roof and Wall Systems Houston Hardy 14031 West Hardy P.O. Box 38217 Houston, TX 77060-5304	Line <u>3.22</u> <u>2912</u> <input type="checkbox"/> Not listed. Explain _____
4.39	MBCI Metal Roof and Wall Systems Oklahoma 7000 S. Eastern Ave. P.O. Box 95998 Oklahoma City, OK 73149	Line <u>3.23</u> <u>2912</u> <input type="checkbox"/> Not listed. Explain _____
4.40	Republic Services 303 E. Newman Ave. Stillwater, OK 74075-2517	Line <u>3.25</u> <u>8252</u> <input type="checkbox"/> Not listed. Explain _____

Debtor All Phase Roofing and Construction, LLC

Case number (if known) \_\_\_\_\_

Name

Name and mailing address

On which line in Part 1 or Part 2 is the  
related creditor (if any) listed?Last 4 digits of  
account number, if  
any

4.41 SunRay Construction Solutions  
2001 W. Cypress Creek Road  
Suite 101  
Fort Lauderdale, FL 33309

Line 3.2

—

☐ Not listed. Explain \_\_\_\_\_

4.42 Tracy W. Robinett  
Robinett, Swartz & Aycock  
Attorneys and Counselors at Law  
624 S. Boston Ave., Suite 900  
Tulsa, OK 74119

Line 3.2

—

☐ Not listed. Explain \_\_\_\_\_

4.43 United TranzActions, LLC  
3200 Executive Way  
Miramar, FL 33025

Line 3.41963☐ Not listed. Explain \_\_\_\_\_

4.44 Wal-Mart Corporate Office & Headquarters  
702 Southwest  
Bentonville, AR 72716

Line 3.29

—

☐ Not listed. Explain \_\_\_\_\_

4.45 Wal-Mart Corporate Office & Headquarters  
702 Southwest  
Bentonville, AR 72716

Line 3.30

—

☐ Not listed. Explain \_\_\_\_\_

4.46 Wal-Mart Corporate Office & Headquarters  
702 Southwest  
Bentonville, AR 72716

Line 3.31

—

☐ Not listed. Explain \_\_\_\_\_

4.47 Wal-Mart Corporate Office & Headquarters  
702 Southwest  
Bentonville, AR 72716

Line 3.32

—

☐ Not listed. Explain \_\_\_\_\_

4.48 Wal-Mart Corporate Office & Headquarters  
702 Southwest  
Bentonville, AR 72716

Line 3.33

—

☐ Not listed. Explain \_\_\_\_\_

4.49 Wal-Mart Corporate Office & Headquarters  
702 Southwest  
Bentonville, AR 72716

Line 3.34

—

☐ Not listed. Explain \_\_\_\_\_

4.50 Wal-Mart Corporate Office & Headquarters  
702 Southwest  
Bentonville, AR 72716

Line 3.35

—

☐ Not listed. Explain \_\_\_\_\_

4.51 Wal-Mart Stores, Inc.  
FMS, Incorporated  
P.O. Box 707600  
Tulsa, OK 74170-7600

Line 3.307003☐ Not listed. Explain \_\_\_\_\_**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5a. \$ 36,307.95

5b. Total claims from Part 2

5b. + \$ 313,795.44

Total of claim amounts

Debtor All Phase Roofing and Construction, LLC  
Name

Case number (if known) \_\_\_\_\_

5c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.

5c.

\$ <u>350,103.39</u>
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**Fill in this information to identify the case:**Debtor name All Phase Roofing and Construction, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**☒ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☐ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease****2.1** State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**2.2** State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**2.3** State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**2.4** State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_



**Fill in this information to identify the case:**Debtor name All Phase Roofing and Construction, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor*

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Ford Motor Credit Company	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Merchant Cash and Capital, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.24</u> <input type="checkbox"/> G _____
2.3	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Fora Financial Business Loans, LLC	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Bank of Lake Mills	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Commercial Finance & Leasing	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor All Phase Roofing and Construction, LLC

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	American Builders and Contractors	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.2</u> <input type="checkbox"/> G _____
2.7	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Herc Rentals-Stillwater	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.4</u> <input type="checkbox"/> G _____
2.8	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	YP Holdings - CA95	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.36</u> <input type="checkbox"/> G _____
2.9	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	MBCI - Oklahoma	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.20</u> <input type="checkbox"/> G _____
2.10	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	MBCI Metal Roof and Wall Systems	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.21</u> <input type="checkbox"/> G _____
2.11	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	MBCI Metal Roof and Wall Systems	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.22</u> <input type="checkbox"/> G _____
2.12	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	MBCI Metal Roof and Wall Systems	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.23</u> <input type="checkbox"/> G _____
2.13	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Republic Services #789	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.25</u> <input type="checkbox"/> G _____

Debtor All Phase Roofing and Construction, LLC

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Oklahoma Tax Commission	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>2.12</u> <input type="checkbox"/> G _____
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2.15	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Jim Dailey	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.19</u> <input type="checkbox"/> G _____
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2.16	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Wal-Mart 0137	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.29</u> <input type="checkbox"/> G _____
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2.17	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Wal-Mart 0137	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.30</u> <input type="checkbox"/> G _____
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2.18	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Wal-Mart 0137	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.31</u> <input type="checkbox"/> G _____
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2.19	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Wal-Mart 0137	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.32</u> <input type="checkbox"/> G _____
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2.20	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Wal-Mart 0137	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.33</u> <input type="checkbox"/> G _____
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2.21	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Wal-Mart 0137	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.34</u> <input type="checkbox"/> G _____
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Debtor All Phase Roofing and Construction, LLC

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.22	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Wal-Mart 0137	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.35</u> <input type="checkbox"/> G _____
2.23	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	BancFirst	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.24	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	BancFirst	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.25	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Trustees of The Roberta G. Smith	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.28</u> <input type="checkbox"/> G _____
2.26	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Christ Lutheran Church	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____
2.27	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Internal Revenue Service	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>2.2</u> <input type="checkbox"/> G _____
2.28	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Internal Revenue Service	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>2.3</u> <input type="checkbox"/> G _____
2.29	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Internal Revenue Service	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>2.1</u> <input type="checkbox"/> G _____

Debtor All Phase Roofing and Construction, LLC

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.30	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Internal Revenue Service	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
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2.31	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Internal Revenue Service	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>2.4</u> <input type="checkbox"/> G _____
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2.32	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Internal Revenue Service	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>2.5</u> <input type="checkbox"/> G _____
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2.33	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Internal Revenue Service	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>2.6</u> <input type="checkbox"/> G _____
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2.34	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Internal Revenue Service	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>2.7</u> <input type="checkbox"/> G _____
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2.35	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Internal Revenue Service	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>2.8</u> <input type="checkbox"/> G _____
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2.36	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Internal Revenue Service	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>2.9</u> <input type="checkbox"/> G _____
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2.37	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Internal Revenue Service	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>2.10</u> <input type="checkbox"/> G _____
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Debtor All Phase Roofing and Construction, LLC

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.38	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Internal Revenue Service	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.17</u> <input type="checkbox"/> G _____
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2.39	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Internal Revenue Service	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.7</u> <input type="checkbox"/> G _____
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2.40	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Internal Revenue Service	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.8</u> <input type="checkbox"/> G _____
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2.41	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Internal Revenue Service	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.9</u> <input type="checkbox"/> G _____
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2.42	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Internal Revenue Service	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.10</u> <input type="checkbox"/> G _____
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2.43	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Internal Revenue Service	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
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2.44	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Internal Revenue Service	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.12</u> <input type="checkbox"/> G _____
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2.45	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Internal Revenue Service	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.13</u> <input type="checkbox"/> G _____
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Debtor All Phase Roofing and Construction, LLC

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.46	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Internal Revenue Service	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.14</u> <input type="checkbox"/> G _____
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2.47	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Internal Revenue Service	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.15</u> <input type="checkbox"/> G _____
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2.48	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	J.D. McBride Construction, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.18</u> <input type="checkbox"/> G _____
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2.49	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Alexander Construction Company	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.1</u> <input type="checkbox"/> G _____
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2.50	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	Schuessler Properties, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.26</u> <input type="checkbox"/> G _____
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2.51	Ricky D. Sharpton	3400 East Airport Road Stillwater, OK 74075	BancFirst	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.52	Ricky Dale Sharpton	3400 East Airport Road Stillwater, OK 74075	EBF Partners, LLC	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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**Fill in this information to identify the case:**Debtor name All Phase Roofing and Construction, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that applyGross revenue  
(before deductions and exclusions)For prior year:  
From 1/01/2016 to 12/31/2016☒ Operating a business  
☐ Other \_\_\_\_\_\$1,037,942.35For year before that:  
From 1/01/2015 to 12/31/2015☒ Operating a business  
☐ Other \_\_\_\_\_\$858,158.15**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from  
each source  
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer  
Check all that apply

3.1. American Builders and Contractors  
Supply Co., Inc.  
ABC Supply Co., Inc.  
106 Decker Court, Suite 100  
Irving, TX 75062

04/25/2017

\$4,693.69

☐ Secured debt  
☐ Unsecured loan repayments  
☒ Suppliers or vendors  
☐ Services  
☐ Other \_\_\_\_\_



Debtor All Phase Roofing and Construction, LLC

Case number (if known) \_\_\_\_\_

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.2. <b>Fora Financial Business Loans, LLC</b> 242 West 36th Street 14th Floor New York, NY 10018	multiple payments of approximatel y \$2,300.00 total	Unknown	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.3. <b>Ford Motor Credit Company</b> P.O. Box 650575 Dallas, TX 75265-0575	monthly payments of approximatel y \$869.00 per month, exact amount paid unknown	Unknown	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. **Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. <b>Ricky D. Sharpton</b> 3400 East Airport Road Stillwater, OK 74075 President/Manager	12/12/2016	\$76,000.00	Transfer of Real Property described as A tract of land in the SW/4 of Section 32, T20N, R3E of the IM, Payne County, State of Oklahoma, 578.36 ft X 419.26 ft X 574.52 ft X 423.67 ft; commonly known as: 3400 E Airport Road, Stillwater, OK 74075 because it is the Homestead of Ricky D. Sharpton.
4.2. <b>Rick Sharpton</b> 3400 East Airport Road Stillwater, OK 74075 President/Manager	12/12/2016	\$7,225.00	Transfer of 2011 Ford F350 Super Duty-V8 VIN:1FD8W3F65BEA67564 because it belongs to Ricky D. Sharpton
4.3. <b>Ricky D. Sharpton</b> 3400 East Airport Road Stillwater, OK 74075 President/Manager	12/12/2016	\$4,300.00	Transfer of 2014 Cargo Craft of Texas expedition-7022 cargo trailer ID/Serial # 4D6EB1220EC037911

5. **Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. **Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

Debtor All Phase Roofing and Construction, LLC

Case number (if known) \_\_\_\_\_

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. EBF Partners, LLC, Plaintiff, -against- All Phase Roofing and Construction, LLC dba All Phase Roofing and Construction, LLC and Ricky Dale Sharpton, Defendants. 2017602770	Collection	Supreme Court of the State of New York County of Nassau Mineola, NY 11501	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss  If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
National Standard/Loss due to building owner not completing job from unseen change orders and stopped work production and only paid on work commenced	\$-0-	2016	\$25,000.00
Stillwater Designs/loss due to 50 days of spring rains and under budget for labor cost, had interest occurring on materials while not working from rain	\$-0-	2016	\$125,000.00

Debtor All Phase Roofing and Construction, LLC

Case number (if known) \_\_\_\_\_

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
Alexander Construction/loss due to sub-contractor breaching contract and forming hardship of All Phase Roofing from bank loan and leaving the project non-profit	\$-0-	2016	\$45,000.00
Cedar Oak Apartments/loss due from under bid on materials and over cost of labor	\$-0-	2016	\$25,000.00
Air-Compressor - stolen TPO Automatic roof welder - damaged	\$-0-	2016	\$7,500.00
Hillcrest Baptist Church / Loss due from wind storm blowing off and damaging roofing material	\$-0-	2016	\$3,000.00

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Rex D. Brooks, Attorney At Law 1904 N.W. 23rd Street Oklahoma City, OK 73106-1202	Attorney Fees	May 10, 2017 and June 9, 2017	\$3,000.00
Email or website address brookslaw@coxinet.net			
Who made the payment, if not debtor? Ricky D. Sharpton			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

Debtor All Phase Roofing and Construction, LLC

Case number (if known) \_\_\_\_\_

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
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**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor All Phase Roofing and Construction, LLC

Case number (if known) \_\_\_\_\_

☒ None

Depository institution name and address

Names of anyone with  
access to it  
Address

Description of the contents

Do you still  
have it?**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address

Names of anyone with  
access to it

Description of the contents

Do you still  
have it?**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address

Ricky D. Sharpton  
3400 East Airport Road  
Stillwater, OK 74075

Location of the property

3400 East Airport Road  
Stillwater, OK 74075

Describe the property

2014 Ford F250 Super  
Duty-V8 VIN:  
1FT7W2BT0EEB76511

Value

\$25,375.00

Owner's name and address

Ricky D. Sharpton  
3400 East Airport Road  
Stillwater, OK 74075

Location of the property

3400 East Airport Road  
Stillwater, OK 74075

Describe the property

1999 SKYL HT WINN Mobile  
Home VIN: 8D510796L

Value

\$15,000.00

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**☒ No.☐ Yes. Provide details below.Case title  
Case numberCourt or agency name and  
address

Nature of the case

Status of case

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**☒ No.☐ Yes. Provide details below.

Debtor All Phase Roofing and Construction, LLC

Case number (if known) \_\_\_\_\_

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

## 24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

**Part 43: Details About the Debtor's Business or Connections to Any Business**

## 25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

## 26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address

Date of service  
From-To

26a.1. Jim Dailey  
Jim Dailey and Associates  
1013 East Moore Ave.  
Stillwater, OK 74075

02/16/2012 to  
12/09/2016

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address

Date of service  
From-To

26b.1. Jim Dailey  
Jim Dailey and Associates  
1013 East Moore Ave.  
Stillwater, OK 74075

02/16/2012 to  
12/09/2016

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. Jim Dailey  
Jim Dailey and Associates  
1013 East Moore Ave.  
Stillwater, OK 74075

26c.2. Ricky D. Sharpton  
3400 East Airport Road  
Stillwater, OK 74075

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

Debtor All Phase Roofing and Construction, LLC

Case number (if known) \_\_\_\_\_

☐ None

## Name and address

26d.1. **BancFirst**  
**P.O. Box One**  
**Stillwater, OK 74076**

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No☒ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	<b>Rick Sharpton</b>	<b>July 31, 2016</b>	<b>\$53,632.16</b> <b>Basis: Cost</b>
	Name and address of the person who has possession of inventory records		
	<b>Rick Sharpton</b> <b>3400 East Airport Road</b> <b>Stillwater, OK 74075</b>		
27.2	<b>Rick Sharpton</b>	<b>June 30, 2016</b>	<b>\$45,232.73</b> <b>Basis: Cost</b>
	Name and address of the person who has possession of inventory records		
	<b>Rick Sharpton</b> <b>3400 East Airport Road</b> <b>Stillwater, OK 74075</b>		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No☐ Yes. Identify below.

## 30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	<b>Ricky D. Sharpton</b> <b>3400 East Airport Road</b> <b>Stillwater, OK 74075</b>	<b>Personal Debt and Living Expenses</b> <b>\$40,000.00</b>	<b>2016</b>	<b>Personal Debt and Living Expenses</b>
	Relationship to debtor <b>President/Manager</b>			

Debtor All Phase Roofing and Construction, LLC

Case number (if known) \_\_\_\_\_

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation \_\_\_\_\_

Employer Identification number of the parent corporation \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation \_\_\_\_\_

Employer Identification number of the parent corporation \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 18, 2017/s/ Ricky D. Sharpton

Signature of individual signing on behalf of the debtor

Ricky D. Sharpton

Printed name

Position or relationship to debtor President/ManagerAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No  
☐ Yes



United States Bankruptcy Court  
Western District of Oklahoma

In re All Phase Roofing and Construction, LLC

Debtor(s)

Case No.

Chapter

7

VERIFICATION OF CREDITOR MATRIX

I, the President/Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: June 18, 2017

/s/ Ricky D. Sharpton

Ricky D. Sharpton/President/Manager

Signer/Title

ABC Supply Co., Inc.  
P.O. Box 842450  
Dallas, TX 75284-2450

Alexander Construction Company  
P.O. Box 1631  
Stillwater, OK 74076-1631

American Builders and Contractors  
Supply Co., Inc.  
ABC Supply Co., Inc.  
106 Decker Court, Suite 100  
Irving, TX 75062

BancFirst  
808 South Main  
P.O. Box One  
Stillwater, OK 74076

BancFirst  
Stillwater  
808 South Main  
P.O. Box One  
Stillwater, OK 74076

Bank of Lake Mills  
c/o Transaction Reporting System, LLC  
1001 Avenue of the Americas  
11th Floor  
New York, NY 10018

Bank of Lake Mills  
136 E. Madison Street  
Lake Mills, WI 53551

Bizfi  
Bizfi Funding  
460 Park Avenue South  
10th Floor  
New York, NY 10016

Christ Lutheran Church  
1301 N. 7th Street  
Perry, OK 73077

Coast to Coast Financial Solutions  
101 Hodencamp Rd., Suite 120  
Thousand Oaks, CA 91360

Commercial Finance & Leasing  
Bank of Cardiff, Inc.  
P.O. Box 2562  
Del Mar, CA 92014-2562

Complete Payment Recovery Services, Inc.  
3500 5th Street  
Northport, AL 35476

Complete Payment Recovery Services, Inc.  
P.O. Box 038997  
Tuscaloosa, AL 35403-8997

Complete Payment Recovery Services, Inc.  
P.O. Box 30184  
Tampa, FL 33630-3184

Department of the Treasury  
Internal Revenue Service  
Austin, TX 73301-0025

EBF  
5 West 37th Street  
2nd Floor  
New York, NY 10018

EBF Holdings, LLC  
2001 NW 107th Avenue  
Suite 300  
Miami, FL 33172

EBF Partners, LLC  
5 West 37th Street  
2nd Floor  
New York, NY 10018

EBF Partners, LLC  
2001 NW 107 Avenue, 3rd Floor  
Doral, FL 33172

Everest Business Funding  
2001 NW 107th Ave  
Suite 300  
Miami, FL 33172

Everest Business Funding  
Attention: Underwriting Department  
2001 NW 107th Ave  
3rd Floor  
Miami, FL 33172

FMS, Inc.  
P.O. Box 707600  
Tulsa, OK 74170-7600

FMS, Inc.  
4915 South Union Avenue  
Tulsa, OK 74107

Fora Financial Business Loans, LLC  
242 West 36th Street  
14th Floor  
New York, NY 10018

Fora Financial West, LLC  
242 West 36th Street, 14th Floor  
New York, NY 10018

Ford Motor Credit Company  
P.O. Box 650575  
Dallas, TX 75265-0575

Green Tree Financial Serv Corp  
Registered Agent: Steven D. Green  
8424 Santa Monica Blvd  
Suite A712  
West Hollywood, CA 90069

Harris & Harris, Ltd.  
111 West Jackson Boulevard  
Suite 400  
Chicago, IL 60604-4135

Herc Rentals-Stillwater  
123 S. Perkins Rd.  
Stillwater, OK 74074

Internal Revenue Service  
8321 East 61st Street  
Bldg B, Rm 140A, MS 5227/2710  
Tulsa, OK 74133-1909

J.D. McBride Construction, LLC  
2824 Progressive Drive  
Edmond, OK 73034

Jim Dailey  
Jim Dailey and Associates  
1013 East Moore Ave.  
Stillwater, OK 74075

Lowell A. Barto  
Attorney at Law  
Seventh Avenue Center  
123 W. 7th, Suite 210  
Stillwater, OK 74074

MBCI - Oklahoma  
P.O. Box 95998  
Oklahoma City, OK 73143

MBCI Metal Roof and Wall Systems  
A Division of NCI Group, Inc.  
MBCI Lockbox  
P.O. Box 840326  
Dallas, TX 75284-0326

MBCI Metal Roof and Wall Systems  
Houston Hardy  
14031 West Hardy  
P.O. Box 38217  
Houston, TX 77060-5304

MBCI Metal Roof and Wall Systems  
Oklahoma  
7000 S. Eastern Ave.  
P.O. Box 95998  
Oklahoma City, OK 73149

Merchant Cash and Capital, LLC  
dba Bizfi Funding  
460 Park Avenue South  
10th Floor  
New York, NY 10016

Oklahoma Employment Security Commission  
Unemployment Insurance Division  
Tax Compliance  
P.O. Box 52003  
Oklahoma City, OK 73152-2003

Oklahoma Tax Commission  
2501 N. Lincoln Blvd.  
Oklahoma City, OK 73194

Republic Services  
303 E. Newman Ave.  
Stillwater, OK 74075-2517

Republic Services #789  
P.O. Box 78829  
Phoenix, AZ 85062-8829

Schuessler Properties, LLC  
Schuessler Orthodontics  
607 S. Orchard  
Stillwater, OK 74075

Scott K. Thomas, P.L.L.C.  
Houston, Osborn, Sexton & Thomas  
123 W. 7th Avenue, Suite 200  
P.O. Box 1118  
Stillwater, OK 74076

SunRay Construction Solutions  
2001 W. Cypress Creek Road  
Suite 101  
Fort Lauderdale, FL 33309

Tracy W. Robinett  
Robinett, Swartz & Aycock  
Attorneys and Counselors at Law  
624 S. Boston Ave., Suite 900  
Tulsa, OK 74119

Transaction Reporting System, LLC  
1001 Avenue of the Americas  
11th Floor  
New York, NY 10018

TRS, LLC  
1001 Avenue of the Americas  
11th Floor  
New York, NY 10018

Trustees of The Roberta G. Smith  
Credit Shelter Trust  
6576 Lake Road  
Ponca City, OK 74604-5180

United TranzActions, LLC  
3200 Executive Way  
Miramar, FL 33025

Vadim Serebro, Esq.  
Max Recovery Group, LLC  
One World Trade Center  
Suite 8500  
New York, NY 10007

Wal-Mart 0137  
Wal-Mart Stores, Inc.  
111 N. Perkins Road  
Stillwater, OK 74075

Wal-Mart 0137  
111 N. Perkins Road  
Stillwater, OK 74075

Wal-Mart Corporate Office & Headquarters  
702 Southwest  
Bentonville, AR 72716

Wal-Mart Stores, Inc.  
FMS, Incorporated  
P.O. Box 707600  
Tulsa, OK 74170-7600

YP Holdings - CA95  
Rauch-Milliken International, Inc.  
P.O. Box 8390  
Metairie, LA 70011-8390



United States Bankruptcy Court  
Western District of Oklahoma

In re All Phase Roofing and Construction, LLC

Debtor(s)

Case No.

Chapter 7

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for All Phase Roofing and Construction, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

June 18, 2017

Date

/s/ Rex D. Brooks

Rex D. Brooks 1165

Signature of Attorney or Litigant

Counsel for All Phase Roofing and Construction, LLC

Rex D. Brooks, Attorney At Law

1904 N.W. 23rd Street

Oklahoma City, OK 73106-1202

(405) 525-2200 Fax:(405) 525-2214

brookslaw@coxinet.net

Form <b>1065</b> Department of the Treasury Internal Revenue Service	<b>U.S. Return of Partnership Income</b> For calendar year 2015, or tax year beginning _____, 2015, ending _____, 20____ ▶ Information about Form 1065 and its separate instructions is at <a href="http://www.irs.gov/form1065">www.irs.gov/form1065</a> .	OMB No. 1545-0123 <div style="font-size: 2em; font-weight: bold;">2015</div>
<b>A</b> Principal business activity <b>Roofing Construction</b> <b>B</b> Principal product or service <b>Roofing Services</b> <b>C</b> Business code number <div style="text-align: center;">238100</div>	<div style="display: flex;"> <div style="width: 20%; text-align: center; font-weight: bold;">Type or Print</div> <div style="width: 80%;"> <b>Name of partnership</b>            Allphase Roofing and Construction Company, LLC (Sole Proprietorship LLC)  <b>Number, street, and room or suite no. If a P.O. box, see the instructions.</b>            3400 East Airport Road  <b>City or town, state or province, country, and ZIP or foreign postal code</b>            Stillwater, OK 74075         </div> </div>	<b>D</b> Employer identification number <div style="text-align: center;">37-1694451</div> <b>E</b> Date business started <div style="text-align: center;">02/2012</div> <b>F</b> Total assets (see the instructions) <div style="text-align: center;">\$ _____</div>

- G** Check applicable boxes: (1) ☒ Initial return (2) ☐ Final return (3) ☐ Name change (4) ☐ Address change (5) ☐ Amended return (6) ☐ Technical termination - also check (1) or (2)
- H** Check accounting method: (1) ☒ Cash (2) ☐ Accrual (3) ☐ Other (specify) ▶ \_\_\_\_\_
- I** Number of Schedules K-1. Attach one for each person who was a partner at any time during the tax year ▶ **One Sole Owner Rick Sharpton**
- J** Check if Schedules C and M-3 are attached ☒

**Caution.** Include **only** trade or business income and expenses on lines 1a through 22 below. See the instructions for more information.

Income	1a	Gross receipts or sales . . . . .	1a	858,158	15	
	b	Returns and allowances . . . . .	1b	0	00	
	c	Balance. Subtract line 1b from line 1a . . . . .	1c	858,158	15	
	2	Cost of goods sold (attach Form 1125-A) . . . . .	2	689,658	18	
	3	Gross profit. Subtract line 2 from line 1c . . . . .	3	168,499	97	
	4	Ordinary income (loss) from other partnerships, estates, and trusts (attach statement) . . . . .	4	0	00	
	5	Net farm profit (loss) (attach Schedule F (Form 1040)) . . . . .	5	0	00	
	6	Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797) . . . . .	6			
Deductions <small>(see the instructions for limitations)</small>	7	Other income (loss) (attach statement) . . . . .	7	0	00	
	8	<b>Total income (loss).</b> Combine lines 3 through 7 . . . . .	8	168,499	97	
	9	Salaries and wages (other than to partners) (less employment credits) . . . . .	9			
	10	Guaranteed payments to partners . . . . .	10			
	11	Repairs and maintenance . . . . .	11			
	12	Bad debts . . . . .	12			
	13	Rent . . . . .	13			
	14	Taxes and licenses . . . . .	14			
	15	Interest . . . . .	15			
	16a	Depreciation (if required, attach Form 4562) . . . . .	16a			
	b	Less depreciation reported on Form 1125-A and elsewhere on return . . . . .	16b			
	16c		16c			
	17	Depletion ( <b>Do not deduct oil and gas depletion.</b> ) . . . . .	17			
	18	Retirement plans, etc. . . . .	18			
	19	Employee benefit programs . . . . .	19			
	20	Other deductions (attach statement) . . . . .	20			
21	<b>Total deductions.</b> Add the amounts shown in the far right column for lines 9 through 20 . . . . .	21	166,795	84		
22	<b>Ordinary business income (loss).</b> Subtract line 21 from line 8 . . . . .	22	1,704	13		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than general partner or limited liability company member manager) is based on all information of which preparer has any knowledge.				
	Signature of general partner or limited liability company member manager	Date	May the IRS discuss this return with the preparer shown below (see instructions)? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no. ▶			

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 11390Z

Form **1065** (2015)

Form 1065 (2015)

**Schedule B Other Information (continued)**

	Yes	No
<b>11</b> At any time during the tax year, did the partnership receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," the partnership may have to file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts. See instructions . . . . .		✓
<b>12a</b> Is the partnership making, or had it previously made (and not revoked), a section 754 election? . . . . . See instructions for details regarding a section 754 election.		✓
<b>b</b> Did the partnership make for this tax year an optional basis adjustment under section 743(b) or 734(b)? If "Yes," attach a statement showing the computation and allocation of the basis adjustment. See instructions . . . . .		✓
<b>c</b> Is the partnership required to adjust the basis of partnership assets under section 743(b) or 734(b) because of a substantial built-in loss (as defined under section 743(d)) or substantial basis reduction (as defined under section 734(d))? If "Yes," attach a statement showing the computation and allocation of the basis adjustment. See instructions		✓
<b>13</b> Check this box if, during the current or prior tax year, the partnership distributed any property received in a like-kind exchange or contributed such property to another entity (other than disregarded entities wholly owned by the partnership throughout the tax year) . . . . . <input type="checkbox"/>		
<b>14</b> At any time during the tax year, did the partnership distribute to any partner a tenancy-in-common or other undivided interest in partnership property? . . . . .		✓
<b>15</b> If the partnership is required to file Form 8858, Information Return of U.S. Persons With Respect To Foreign Disregarded Entities, enter the number of Forms 8858 attached. See instructions ▶		
<b>16</b> Does the partnership have any foreign partners? If "Yes," enter the number of Forms 8805, Foreign Partner's Information Statement of Section 1446 Withholding Tax, filed for this partnership. ▶		✓
<b>17</b> Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships, attached to this return. ▶		
<b>18a</b> Did you make any payments in 2015 that would require you to file Form(s) 1099? See instructions . . . . .		✓
<b>b</b> If "Yes," did you or will you file required Form(s) 1099? . . . . .		✓
<b>19</b> Enter the number of Form(s) 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations, attached to this return. ▶		
<b>20</b> Enter the number of partners that are foreign governments under section 892. ▶		

**Designation of Tax Matters Partner** (see instructions)

Enter below the general partner or member-manager designated as the tax matters partner (TMP) for the tax year of this return:

Name of designated TMP ▶	Identifying number of TMP ▶
If the TMP is an entity, name of TMP representative ▶	Phone number of TMP ▶
Address of designated TMP ▶	

Schedule K Partners' Distributive Share Items		Total amount	
Income (Loss)	1 Ordinary business income (loss) (page 1, line 22)	1	1,704 13
	2 Net rental real estate income (loss) (attach Form 8825)	2	
	3a Other gross rental income (loss)	3a	
	b Expenses from other rental activities (attach statement)	3b	
	c Other net rental income (loss). Subtract line 3b from line 3a	3c	
	4 Guaranteed payments	4	
	5 Interest income	5	
	6 Dividends: a Ordinary dividends	6a	
	b Qualified dividends	6b	
	7 Royalties	7	
	8 Net short-term capital gain (loss) (attach Schedule D (Form 1065))	8	
9a Net long-term capital gain (loss) (attach Schedule D (Form 1065))	9a		
b Collectibles (28%) gain (loss)	9b		
c Unrecaptured section 1250 gain (attach statement)	9c		
10 Net section 1231 gain (loss) (attach Form 4797)	10		
11 Other income (loss) (see instructions) Type ▶	11		
Deductions	12 Section 179 deduction (attach Form 4562)	12	
	13a Contributions	13a	
	b Investment interest expense	13b	
	c Section 59(e)(2) expenditures: (1) Type ▶ (2) Amount ▶	13c(2)	
d Other deductions (see instructions) Type ▶	13d		
Self-Employment	14a Net earnings (loss) from self-employment	14a	
	b Gross farming or fishing income	14b	
	c Gross nonfarm income	14c	
Credits	15a Low-income housing credit (section 42(j)(5))	15a	
	b Low-income housing credit (other)	15b	
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)	15c	
	d Other rental real estate credits (see instructions) Type ▶	15d	
	e Other rental credits (see instructions) Type ▶	15e	
	f Other credits (see instructions) Type ▶	15f	
Foreign Transactions	16a Name of country or U.S. possession ▶		
	b Gross income from all sources	16b	
	c Gross income sourced at partner level	16c	
	Foreign gross income sourced at partnership level		
	d Passive category ▶ e General category ▶ f Other ▶	16f	
	Deductions allocated and apportioned at partner level		
	g Interest expense ▶ h Other ▶	16h	
	Deductions allocated and apportioned at partnership level to foreign source income		
	i Passive category ▶ j General category ▶ k Other ▶	16k	
	l Total foreign taxes (check one): ▶ Paid <input type="checkbox"/> Accrued <input type="checkbox"/>	16l	
m Reduction in taxes available for credit (attach statement)	16m		
n Other foreign tax information (attach statement)			
Alternative Minimum Tax (AMT) Items	17a Post-1986 depreciation adjustment	17a	
	b Adjusted gain or loss	17b	
	c Depletion (other than oil and gas)	17c	
	d Oil, gas, and geothermal properties—gross income	17d	
	e Oil, gas, and geothermal properties—deductions	17e	
	f Other AMT items (attach statement)	17f	
Other Information	18a Tax-exempt interest income	18a	
	b Other tax-exempt income	18b	
	c Nondeductible expenses	18c	
	19a Distributions of cash and marketable securities	19a	
	b Distributions of other property	19b	
	20a Investment income	20a	
b Investment expenses	20b		
c Other items and amounts (attach statement)			

**Analysis of Net Income (Loss)**

1 Net income (loss). Combine Schedule K, lines 1 through 11. From the result, subtract the sum of Schedule K, lines 12 through 13d, and 16l . . . . .						1	
2 Analysis by partner type:	(i) Corporate	(ii) Individual (active)	(iii) Individual (passive)	(iv) Partnership	(v) Exempt Organization	(vi) Nominee/Other	
a General partners							
b Limited partners		1,704.13					

<b>Schedule L Balance Sheets per Books</b>		Beginning of tax year		End of tax year	
<b>Assets</b>		(a)	(b)	(c)	(d)
1 Cash . . . . .					
2a Trade notes and accounts receivable . . .					
b Less allowance for bad debts . . . . .					
3 Inventories . . . . .					
4 U.S. government obligations . . . . .					
5 Tax-exempt securities . . . . .					
6 Other current assets (attach statement) . .					
7a Loans to partners (or persons related to partners)					
b Mortgage and real estate loans . . . . .					
8 Other investments (attach statement) . . .					
9a Buildings and other depreciable assets . .					
b Less accumulated depreciation . . . . .					
10a Depletable assets . . . . .					
b Less accumulated depletion . . . . .					
11 Land (net of any amortization) . . . . .					
12a Intangible assets (amortizable only) . . .					
b Less accumulated amortization . . . . .					
13 Other assets (attach statement) . . . . .					
14 Total assets . . . . .					
<b>Liabilities and Capital</b>					
15 Accounts payable . . . . .					
16 Mortgages, notes, bonds payable in less than 1 year					
17 Other current liabilities (attach statement) .					
18 All nonrecourse loans . . . . .					
19a Loans from partners (or persons related to partners)					
b Mortgages, notes, bonds payable in 1 year or more					
20 Other liabilities (attach statement) . . . . .					
21 Partners' capital accounts . . . . .					
22 Total liabilities and capital . . . . .					

**Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return**

Note. The partnership may be required to file Schedule M-3 (see instructions).

1 Net income (loss) per books . . . . .		6 Income recorded on books this year not included on Schedule K, lines 1 through 11 (itemize):	
2 Income included on Schedule K, lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10, and 11, not recorded on books this year (itemize):		a Tax-exempt interest \$	
3 Guaranteed payments (other than health insurance) . . . . .		7 Deductions included on Schedule K, lines 1 through 13d, and 16l, not charged against book income this year (itemize):	
4 Expenses recorded on books this year not included on Schedule K, lines 1 through 13d, and 16l (itemize):		a Depreciation \$	
a Depreciation \$		8 Add lines 6 and 7 . . . . .	
b Travel and entertainment \$		9 Income (loss) (Analysis of Net Income (Loss), line 1). Subtract line 8 from line 5 .	
5 Add lines 1 through 4 . . . . .			

**Schedule M-2 Analysis of Partners' Capital Accounts**

1 Balance at beginning of year . . . . .		6 Distributions: a Cash . . . . .	
2 Capital contributed: a Cash . . . . .		b Property . . . . .	
b Property . . . . .		7 Other decreases (itemize):	
3 Net income (loss) per books . . . . .		8 Add lines 6 and 7 . . . . .	
4 Other increases (itemize):		9 Balance at end of year. Subtract line 8 from line 5	
5 Add lines 1 through 4 . . . . .			



661113

**Schedule K-1  
(Form 1041)**Department of the Treasury  
Internal Revenue Service**2015**For calendar year 2015,  
or tax year beginning \_\_\_\_\_, 2015,  
and ending \_\_\_\_\_, 20 \_\_\_\_\_**Beneficiary's Share of Income, Deductions,  
Credits, etc.**

▶ See back of form and instructions.

☒ Final K-1☐ Amended K-1

OMB No. 1545-0092

**Part I Information About the Estate or Trust****A** Estate's or trust's employer identification number

37-1694451

**B** Estate's or trust's nameAllphase Roofing and Construction Company, LLC  
3400 East Airport Road  
Stillwater, OK 74075**C** Fiduciary's name, address, city, state, and ZIP codeRicky D Sharpton  
3400 East Airport Road  
Stillwater, OK 74075**D** ☐ Check if Form 1041-T was filed and enter the date it was filed  
\_\_\_\_\_**E** ☐ Check if this is the final Form 1041 for the estate or trust**Part II Information About the Beneficiary****F** Beneficiary's identifying number

-9123

**G** Beneficiary's name, address, city, state, and ZIP codeRick D. Sharpton  
3400 East Airport Road  
Stillwater, OK 74075

NOTE: Entity is a single-member domestic LLC and although the entity is not treated as a separate entity for federal income tax purposes. For filing purposes, the entity is a sole member domestic LLC, entity and/or single member will file Schedule C for Federal Income tax purposes.

**H** ☒ Domestic beneficiary ☐ Foreign beneficiary**Part III Beneficiary's Share of Current Year Income,  
Deductions, Credits, and Other Items**

<b>1</b> Interest income	<b>11</b> Final year deductions
<b>2a</b> Ordinary dividends	
<b>2b</b> Qualified dividends	
<b>3</b> Net short-term capital gain	
<b>4a</b> Net long-term capital gain	
<b>4b</b> 28% rate gain	<b>12</b> Alternative minimum tax adjustment
<b>4c</b> Unrecaptured section 1250 gain	
<b>5</b> Other portfolio and nonbusiness income	
<b>6</b> Ordinary business income FlowThruSch C: 1,704.13	
<b>7</b> Net rental real estate income	<b>13</b> Credits and credit recapture
<b>8</b> Other rental income	
<b>9</b> Directly apportioned deductions	<b>14</b> Other information
<b>10</b> Estate tax deduction	

\*See attached statement for additional information.

**Note.** A statement must be attached showing the beneficiary's share of income and directly apportioned deductions from each business, rental real estate, and other rental activity.

For IRS Use Only

This list identifies the codes used on Schedule K-1 for beneficiaries and provides summarized reporting information for beneficiaries who file Form 1040. For detailed reporting and filing information, see the Instructions for Schedule K-1 (Form 1041) for a Beneficiary Filing Form 1040 and the instructions for your income tax return.

		Report on			
1. Interest income		Form 1040, line 8a	13. Credits and credit recapture		
2a. Ordinary dividends		Form 1040, line 9a	Code	Report on	
2b. Qualified dividends		Form 1040, line 9b	A Credit for estimated taxes	Form 1040, line 65	
3. Net short-term capital gain		Schedule D, line 5	B Credit for backup withholding	Form 1040, line 64	
4a. Net long-term capital gain		Schedule D, line 12	C Low-income housing credit	See the beneficiary's instructions	
4b. 28% rate gain		28% Rate Gain Worksheet, line 4 (Schedule D Instructions)	D Rehabilitation credit and energy credit		
4c. Unrecaptured section 1250 gain		Unrecaptured Section 1250 Gain Worksheet, line 11 (Schedule D Instructions)	E Other qualifying investment credit		
5. Other portfolio and nonbusiness income		Schedule E, line 33, column (f)	F Work opportunity credit		
6. Ordinary business income		Schedule E, line 33, column (d) or (f)	G Credit for small employer health insurance premiums		
7. Net rental real estate income		Schedule E, line 33, column (d) or (f)	H Biofuel producer credit		
8. Other rental income		Schedule E, line 33, column (d) or (f)	I Credit for increasing research activities		
9. Directly apportioned deductions			J Renewable electricity, refined coal, and Indian coal production credit		
Code			K Empowerment zone employment credit		
A Depreciation		Form 8582 or Schedule E, line 33, column (c) or (e)	L Indian employment credit		
B Depletion		Form 8582 or Schedule E, line 33, column (c) or (e)	M Orphan drug credit		
C Amortization		Form 8582 or Schedule E, line 33, column (c) or (e)	N Credit for employer-provided child care and facilities		
10. Estate tax deduction		Schedule A, line 28	O Biodiesel and renewable diesel fuels credit		
11. Final year deductions			P Credit to holders of tax credit bonds		
A Excess deductions		Schedule A, line 23	Q Credit for employer differential wage payments		
B Short-term capital loss carryover		Schedule D, line 5	R Recapture of credits		
C Long-term capital loss carryover		Schedule D, line 12; line 5 of the wksht. for Sch. D, line 18; and line 16 of the wksht. for Sch. D, line 19	14. Other information		
D Net operating loss carryover -- regular tax		Form 1040, line 21	A Tax-exempt interest	Form 1040, line 8b	
E Net operating loss carryover -- minimum tax		Form 6251, line 11	B Foreign taxes	Form 1040, line 48 or Sch. A, line 8	
12. Alternative minimum tax (AMT) items			C Qualified production activities income	Form 8903, line 7, col. (b) (also see the beneficiary's instructions)	
A Adjustment for minimum tax purposes		Form 6251, line 15	D Form W-2 wages	Form 8903, line 17	
B AMT adjustment attributable to qualified dividends	See the beneficiary's instructions and the Instructions for Form 6251		E Net investment income	Form 4952, line 4a	
C AMT adjustment attributable to net short-term capital gain			F Gross farm and fishing income	Schedule E, line 42	
D AMT adjustment attributable to net long-term capital gain			G Foreign trading gross receipts (IRC 942(a))	See the Instructions for Form 8873	
E AMT adjustment attributable to unrecaptured section 1250 gain			H Adjustment for section 1411 net investment income or deductions	Form 8960, line 7 (also see the beneficiary's instructions)	
F AMT adjustment attributable to 28% rate gain			I Other information	See the beneficiary's instructions	
G Accelerated depreciation					
H Depletion					
I Amortization					
J Exclusion items		2016 Form 8801			

**Note.** If you are a beneficiary who does not file a Form 1040, see instructions for the type of income tax return you are filing.



**Fill in this information to identify your case:**

Debtor 1 All Phase Roofing and Construction, LLC  
First Name Middle Name Last Name

Debtor 2 \_\_\_\_\_  
 (Spouse, if filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: Western District of Oklahoma

Case number \_\_\_\_\_  
 (If known)

**Check one box only as directed in this form and in Form 122A-1Supp:**

- ☒ 1. There is no presumption of abuse.
- ☐ 2. The calculation to determine if a presumption of abuse applies will be made under *Chapter 7 Means Test Calculation* (Official Form 122A-2).
- ☐ 3. The Means Test does not apply now because of qualified military service but it could apply later.

☐ Check if this is an amended filing

**Official Form 122A-1****Chapter 7 Statement of Your Current Monthly Income**

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for being accurate. If more space is needed, attach a separate sheet to this form. Include the line number to which the additional information applies. On the top of any additional pages, write your name and case number (if known). If you believe that you are exempted from a presumption of abuse because you do not have primarily consumer debts or because of qualifying military service, complete and file *Statement of Exemption from Presumption of Abuse Under § 707(b)(2)* (Official Form 122A-1Supp) with this form.

**Part 1: Calculate Your Current Monthly Income****1. What is your marital and filing status? Check one only.**

- ☐ Not married. Fill out Column A, lines 2-11.
- ☐ Married and your spouse is filing with you. Fill out both Columns A and B, lines 2-11.
- ☐ Married and your spouse is NOT filing with you. You and your spouse are:
- ☐ Living in the same household and are not legally separated. Fill out both Columns A and B, lines 2-11.
- ☐ Living separately or are legally separated. Fill out Column A, lines 2-11; do not fill out Column B. By checking this box, you declare under penalty of perjury that you and your spouse are legally separated under nonbankruptcy law that applies or that you and your spouse are living apart for reasons that do not include evading the Means Test requirements. 11 U.S.C. § 707(b)(7)(B).

Fill in the average monthly income that you received from all sources, derived during the 6 full months before you file this bankruptcy case. 11 U.S.C. § 101(10A). For example, if you are filing on September 15, the 6-month period would be March 1 through August 31. If the amount of your monthly income varied during the 6 months, add the income for all 6 months and divide the total by 6. Fill in the result. Do not include any income amount more than once. For example, if both spouses own the same rental property, put the income from that property in one column only. If you have nothing to report for any line, write \$0 in the space.

	Column A Debtor 1	Column B Debtor 2 or non-filing spouse
2. Your gross wages, salary, tips, bonuses, overtime, and commissions (before all payroll deductions).	\$ _____	\$ _____
3. Alimony and maintenance payments. Do not include payments from a spouse if Column B is filled in.	\$ _____	\$ _____
4. All amounts from any source which are regularly paid for household expenses of you or your dependents, including child support. Include regular contributions from an unmarried partner, members of your household, your dependents, parents, and roommates. Include regular contributions from a spouse only if Column B is not filled in. Do not include payments you listed on line 3.	\$ _____	\$ _____
5. Net income from operating a business, profession, or farm	Debtor 1	Debtor 2
Gross receipts (before all deductions)	\$ _____	\$ _____
Ordinary and necessary operating expenses	- \$ _____	- \$ _____
Net monthly income from a business, profession, or farm	\$ _____	\$ _____
	Debtor 1	Debtor 2
6. Net income from rental and other real property	\$ _____	\$ _____
Gross receipts (before all deductions)	\$ _____	\$ _____
Ordinary and necessary operating expenses	- \$ _____	- \$ _____
Net monthly income from rental and other real property	\$ _____	\$ _____
7. Interest, dividends, and royalties	\$ _____	\$ _____

Debtor 1 All Phase Roofing and Construction, LLC  
First Name Middle Name Last Name

Case number (if known) \_\_\_\_\_

Column A  
Debtor 1Column B  
Debtor 2 or  
non-filing spouse**8. Unemployment compensation**

Do not enter the amount if you contend that the amount received was a benefit under the Social Security Act. Instead, list it here: \_\_\_\_\_ ↓

For you \_\_\_\_\_ \$ \_\_\_\_\_

For your spouse \_\_\_\_\_ \$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

**9. Pension or retirement income.** Do not include any amount received that was a benefit under the Social Security Act.

\$ \_\_\_\_\_

\$ \_\_\_\_\_

**10. Income from all other sources not listed above.** Specify the source and amount.

Do not include any benefits received under the Social Security Act or payments received as a victim of a war crime, a crime against humanity, or international or domestic terrorism. If necessary, list other sources on a separate page and put the total below.

\_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

Total amounts from separate pages, if any.

+ \$ \_\_\_\_\_

+ \$ \_\_\_\_\_

**11. Calculate your total current monthly income.** Add lines 2 through 10 for each column. Then add the total for Column A to the total for Column B.

\$ \_\_\_\_\_

+

\$ \_\_\_\_\_

=

\$ \_\_\_\_\_

Total current  
monthly income**Part 2: Determine Whether the Means Test Applies to You****12. Calculate your current monthly income for the year.** Follow these steps:

12a. Copy your total current monthly income from line 11. \_\_\_\_\_ Copy line 11 here → \$ \_\_\_\_\_

Multiply by 12 (the number of months in a year).

x 12

12b. The result is your annual income for this part of the form.

12b. \$ \_\_\_\_\_

**13. Calculate the median family income that applies to you.** Follow these steps:

Fill in the state in which you live.

\_\_\_\_\_

Fill in the number of people in your household.

\_\_\_\_\_

Fill in the median family income for your state and size of household. \_\_\_\_\_ 13. \$ \_\_\_\_\_

To find a list of applicable median income amounts, go online using the link specified in the separate instructions for this form. This list may also be available at the bankruptcy clerk's office.

**14. How do the lines compare?**14a. ☐ Line 12b is less than or equal to line 13. On the top of page 1, check box 1, *There is no presumption of abuse.* Go to Part 3.14b. ☐ Line 12b is more than line 13. On the top of page 1, check box 2, *The presumption of abuse is determined by Form 122A-2.* Go to Part 3 and fill out Form 122A-2.**Part 3: Sign Below**

By signing here, I declare under penalty of perjury that the information on this statement and in any attachments is true and correct.

X s/Ricky D. Sharpton Title: President/Manager

Signature of Debtor 1

X

Signature of Debtor 2

Date 06/18/2017

MM / DD / YYYY

Date

MM / DD / YYYY

If you checked line 14a, do NOT fill out or file Form 122A-2.

If you checked line 14b, fill out Form 122A-2 and file it with this form.

**Fill in this information to identify your case:**

Debtor 1 All Phase Roofing and Construction, LLC  
First Name Middle Name Last Name

Debtor 2 \_\_\_\_\_  
 (Spouse, if filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: Western District of Oklahoma

Case number \_\_\_\_\_  
 (if known)

☐ Check if this is an amended filing

## Official Form 122A-1Supp

**Statement of Exemption from Presumption of Abuse Under § 707(b)(2)** 12/15

File this supplement together with *Chapter 7 Statement of Your Current Monthly Income* (Official Form 122A-1), if you believe that you are exempted from a presumption of abuse. Be as complete and accurate as possible. If two married people are filing together, and any of the exclusions in this statement applies to only one of you, the other person should complete a separate Form 122A-1 if you believe that this is required by 11 U.S.C. § 707(b)(2)(C).

**Part 1: Identify the Kind of Debts You Have**

1. Are your debts primarily consumer debts? *Consumer debts* are defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." Make sure that your answer is consistent with the answer you gave at line 16 of the *Voluntary Petition for Individuals Filing for Bankruptcy* (Official Form 101).

- ☒ No. Go to Form 122A-1; on the top of page 1 of that form, check box 1, *There is no presumption of abuse*, and sign Part 3. Then submit this supplement with the signed Form 122A-1.
- ☐ Yes. Go to Part 2.

**Part 2: Determine Whether Military Service Provisions Apply to You**

2. Are you a disabled veteran (as defined in 38 U.S.C. § 3741(1))?

- ☐ No. Go to line 3.
- ☐ Yes. Did you incur debts mostly while you were on active duty or while you were performing a homeland defense activity? 10 U.S.C. § 101(d)(1); 32 U.S.C. § 901(1).
- ☐ No. Go to line 3.
- ☐ Yes. Go to Form 122A-1; on the top of page 1 of that form, check box 1, *There is no presumption of abuse*, and sign Part 3. Then submit this supplement with the signed Form 122A-1.

3. Are you or have you been a Reservist or member of the National Guard?

- ☐ No. Complete Form 122A-1. Do not submit this supplement.
- ☐ Yes. Were you called to active duty or did you perform a homeland defense activity? 10 U.S.C. § 101(d)(1); 32 U.S.C. § 901(1).
- ☐ No. Complete Form 122A-1. Do not submit this supplement.
- ☐ Yes. Check any one of the following categories that applies:
- ☐ I was called to active duty after September 11, 2001, for at least 90 days and remain on active duty.
- ☐ I was called to active duty after September 11, 2001, for at least 90 days and was released from active duty on \_\_\_\_\_, which is fewer than 540 days before I file this bankruptcy case.
- ☐ I am performing a homeland defense activity for at least 90 days.
- ☐ I performed a homeland defense activity for at least 90 days, ending on \_\_\_\_\_, which is fewer than 540 days before I file this bankruptcy case.

If you checked one of the categories to the left, go to Form 122A-1. On the top of page 1 of Form 122A-1, check box 3, *The Means Test does not apply now*, and sign Part 3. Then submit this supplement with the signed Form 122A-1. You are not required to fill out the rest of Official Form 122A-1 during the exclusion period. The *exclusion period* means the time you are on active duty or are performing a homeland defense activity, and for 540 days afterward. 11 U.S.C. § 707(b)(2)(D)(ii).

If your exclusion period ends before your case is closed, you may have to file an amended form later.